



# POLYMER MIS

## OUR SERVICES

International and domestic prices  
Market trends  
Plant and production news  
Platform to buy and sell product

www.polymermis.com



Naphtha CFR Japan



WEEKLY REPORT | 1st MAY | 2026

WWW.POLYMERMIS.COM

## Index:

- ⇒ Top Petrochemical Plant News Of the Day
- ⇒ Miscellaneous News
- ⇒ Weekly Global Price Assessment of Crude Oil & Naphtha
- ⇒ Weekly Global Price Assessment of Feedstock
- ⇒ Weekly Global Price Assessment of PP
- ⇒ Weekly Global Price Assessment of PE
- ⇒ Weekly Global Price Assessment of PVC & PET
- ⇒ Weekly Global Price Assessment of PS & ABS
- ⇒ Open Market Prices (INR)

## Top Petrochemical Plant News Of the Day

- Tosoh Corp has restarted its Cracker after maintenance work. The Cracker is located in Yokkaichi, Japan, with a Propylene production capacity of 315,000 Tons/Year and Ethylene capacity of 527,000 Tons/Year.
- Asahi Kasei has completed maintenance work at its Polybutadiene Rubber (PBR) Unit. The Unit is located in Kawasaki, Japan, with a production capacity of 35,000 Tons/Year.

## Miscellaneous News

- OPAL reduced PP TQ Domestic Prices by Rs. 5000/MT, PP IM by Rs. 6000/MT, ICP/RCP/Raffia by Rs. 7000/MT while rolled over BOPP Prices, HDPE Prices by Rs. 3000/MT except for HD BM & HM Film which are reduced by Rs. 2000/MT, and LLDPE Prices by Rs. 5000/MT except for LL Film/Drip which are reduced by Rs. 7000/MT, w.e.f. 1st May, 2026.
- IOCL reduced PP TQ Prices by Rs. 4000/MT, PP IM Extrusion by Rs. 6000/MT, ICP/RCP/raffia/Fiber by Rs. 7000/MT, HDPE Prices including Pipe grades by Rs. 3000/MT except for HD BM/HM Film/C&C which are reduced by Rs. 2000/MT, and LLDPE Prices by Rs. 5000/MT except for LL Film/Drip which are reduced by Rs. 9000/MT, w.e.f. 1st May, 2026. The company has withdrawn Price Protection from 01.05.2026 (6AM).
- HPL reduced PP TQ Prices by Rs. 5000/MT, PP IM & Extrusion by Rs. 6000/MT, ICP/RCP/raffia/F&F by Rs. 7000/MT, HDPE Prices by Rs. 3000/MT except for Blow Molding, HM Film & Cap grades which are reduced by Rs. 2000/MT, and LLDPE Prices by Rs. 5000/MT except for LL Film/Drip which are reduced by Rs. 7000/MT approximately, There is no change in freight rates, w.e.f. 1st May, 2026. The company has withdrawn Price Protection in PP and PE. Kindly refer to the Price circulars for detailed information.
- RIL increased all PVC prices by Rs. 2000/MT except for Low K grade which is increased by Rs. 4000/MT w.e.f. 1st May, 2026. The company has withdrawn Price Protection.
- Reliance Industries Limited (RIL) increased PET Prices by Rs. 2000/MT w.e.f. 1st May 2026.

- Chiripal increased PET Prices by Rs. 2000/MT w.e.f. 1st May 2026.
- European Ethylene contract Price for May increased by Euro 100/MT from its April settlement levels and assessed at Euro 1695/MT, FD North West Europe levels.
- European Ethylene contract Price for May increased by Euro 100/MT from its April settlement levels and assessed at Euro 1695/MT, FD North West Europe levels.
- European Benzene contract Price for May increased by Euro 32/MT from its April settlement levels and assessed at Euro 1064/MT, CIF North West Europe.
- European Propylene contract Price for May increased by Euro 120/MT from its April settlement levels and assessed at Euro 1585/MT, FD North West Europe levels.
- ENEOS Corp has announced its May Benzene Asian Contract Prices (ACP) at US\$ 1130/MT.

## Weekly Global Price Assessment of Crude Oil & Naphtha

Crude Oil	Brent Crude Oil (US\$/bbl.)		WTI Crude Oil (US\$/bbl.)	
Crude Oil	111.9	6.53	105.22	9.53

FEEDSTOCK	CFR JAPAN (US\$/MT)		Europe (US\$/MT)	
Naphtha	1050	-5	980	30

## Weekly Global Price Assessment of Feedstock

FEEDSTOCK	FOB KOREA (US\$/MT)		CFR SEA (US\$/MT)	
Propylene	1260	-65	1405	NC
Styrene	1340	-20		

FEEDSTOCK	CFR SEA (US\$/MT)		CFR NEA (US\$/MT)	
Ethylene	1355	-60	1325	-60

## Weekly Global Price Assessment of PP

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
PP Film	1470	-20	1370	-5				
PP Injection	1440	-20	1320	-5	1765	NC	1890	-60
PP Raffia	1440	-20	1320	-5				

## Weekly Global Price Assessment of PE

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
HD Film	1475	-25	1445	-20	1590	-150	1930	-70
HD Inj.	1450	-25	1435	-20	1575	-55	1930	-60
HD Blow	1475	-25	1440	-20	1575	-55	1930	-60
LDPE	1700	-30	1640	-10	1720	-45	2360	-40
LLDPE	1475	-25	1455	-10	1600	-30	1910	-40

## Weekly Global Price Assessment of PVC & PET

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
PVC	1060	NC	900	-50	905	-40	1100	NC
PET	1230	-10	1310	-10			1600	30

## Weekly Global Price Assessment of PS & ABS

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
GPPS	1500	-20	1600	-50	1855	15	2200	-45
HIPS	1600	-20	1810	-20	1910	15	2300	-45
ABS	2150	-75	1900	10			2500	NC

## Open Market Prices (INR)

Grades	Kolkata (Rs./Kg)	Ahmedabad(Rs./Kg)
PP Film	134.75	130
PP Inj.	127	126
PP Raffia	128	128
HM	152.5	146
HDPE Inj.	148.25	139
HDPE Blow	152.5	150
LD Film	154.25	158
LLD Film	133	131
PVC	87	

## About PolymerMIS:

We are the leading information provider of the Polymer Industry and Our team comes with a strong background of Petrochemical industry and has experience of over 25 years. Our customer base spans across the global markets.

PolymerMIS (Polymer Market Intelligence Source) provides Web, Mobile and Whatsapp based alerts for a wide range of Petrochemical Products like PP, HDPE, LDPE, LLDPE, EVA, PVC, PET, ABS, SAN, GPPS, HIPS, etc. and Feedstock including Naphtha, Ethylene, Propylene, EDC, VCM, Styrene Monomer,. We bring the Real-time Breaking News as it happens, including Market Trends, Quotes, Moves, Analysis, Data, Predictions, and much more. We provide everything you need to know to stay informed and react to changing market conditions of the Plastic Industry worldwide.

Our Objective is to provide you reliable, authoritative, and crisp information that has helped us to have a client database of over a thousand subscribers, who completely rely on us for all the Petrochemical Market updates of the industry. Our Client base comprises large, medium, and small scale industries, resin producers, processors, distributors, consultants, agents, traders, investment agencies as well as media companies.

If you have any questions about these Terms, please contact us at +917389311669 or drop us an email at [sales@polymermis.com](mailto:sales@polymermis.com).

**Click Here to Fill Out Our Enquiry Form for Regular Updates**

DOWNLOAD THE APP NOW



+91-7389311669

[www.polymermis.com](http://www.polymermis.com)

[sales@polymermis.com](mailto:sales@polymermis.com)